

5 Efficiencies Gained In Implementing GrowthZone Pay



5 Efficiencies Gained with GrowthZone Pay

For ChamberMaster/MemberZone users alike, GrowthZone Pay allows you to easily process one-time credit card, debit card, and bank payments!

This session will describe the efficiencies that you and your staff will realize by implementing GrowthZone Pay as your payment processor



1... Staff saves time by using stored profiles For Membership Dues

By allowing your members to store their credit cards/bank accounts, you save time by charging dues and other recurring fees to those cards/bank accounts

At the click of the button, all your membership dues are paid... increasing your cashflow – no need to send emails, or print invoices to be sent out

WIKI: [Assign Credit Card/Bank Account to Recurring Fee Item](#)

1... Staff saves time by using stored profiles for Membership Dues

Membership Fees & Dues

Membership Fees & Dues
Drag fees in the order you want them to appear on the invoices when you run invoice batches and click "Save".

Name	Bill-To Override	Description	Qty	Frequency	Next Billed*	Amount**	
A Gold Membership Package			1	Annually (epayment)	Mar 2019	\$1920.00	<input type="checkbox"/>

Assign a Member Fee Item
A Place for Dogs

Fee Item Type: A Gold Membership Package (Membership Dues) ▼
Description:

Fee Amount: 1920.00 (annually or one-time)
Quantity: 1

Billing Cycle: Annually ▼ every March ▼ ?
Status: Active in Date Range ▼ ?
Start Date: January 2019
Expiration: does not expire

If the invoice for this fee item needs to go to a particular contact please designate them here, otherwise invoices created for this fee will be sent to the default billing contact.

Bill To: Default - Kase Brady ▼
 Charge to ACH, debit or credit card. ?
Jack Jones - A Place for Dogs - Vi: ▼

1... Staff saves time by using stored profiles For Membership Dues

WIKI: [Process ePayment Batches](#)

Recurring Fees Batches			
Batch Group	epayments	Pending	Action
Default	No	1	create invoices
Default	Yes	1	create invoices

New Batch This invoice batch has not yet been saved.

Batch Name:

Sort By:

Invoices in Batch						
<input checked="" type="checkbox"/>	Output	Member Name	Invoice Items	Status	Tax	Amount
<input checked="" type="checkbox"/>	<input type="button" value="Print"/>	DJ Entrprises	<i>Credit Card profile "Visa:*****4242-01/2019" will be charged for this invoice.</i> \$160.00 A Gold Membership Package	Last Ref #: 321 Date: 10/11/2018	Non	160.00

Your members will be automatically notified that the payment has been processed – no extra step

1... Staff saves time by using stored profiles For Membership Dues



Get Started...

1. Use the “Automatic Monthly Payment Invitation” template to invite your members to store their credit card/bank account profile...
2. Setup the ePayment schedule...
3. Use the “Automatic Payment Confirmation” Email template to let your members know they are set...

2...Staff saves time when processing Refunds

With GrowthZone Pay, you will be able to create a refund, which will immediately be processed, and the matching refund transaction in one step. Refund requests are submitted immediately to your member's bank or card issuer. How soon the member sees the refund is dependent on their bank.

WIKI: [Create a GrowthZone Pay Refund](#)


Payment Processing Transactions												
Member Name	Item	Txn ID	Billing Txn	CM Ref ID	CC Type	CC #	Amount	Processing Fee	Date Charged	Result	Action	
Lutefisks	Event Registration	ch_EJiJLwnv6kstmp		e.3097.236.1183	VISA	4242	\$80.00	\$2.74	1/10/2019 08:52AM	Success	Refund	
Sally's Hair Salon	Event Registration	ch_EJiMo9VxGDB0BM		e.3097.236.1185	VISA	4242	\$25.00	\$1.10	1/10/2019 08:55AM	Success	Refund	
A Place for Dogs	Event Registration	ch_EM36tDHvBSu94K		e.3097.237.1192	VISA	4242	\$20.00	\$0.95	1/16/2019 02:29PM	Success	Refund	
DJ Entrprises	Invoice	ch_EOAMHQDz0ktmSC	383	s.4443507	Visa	4242	\$160.00	\$5.13	1/22/2019 06:07AM	Success	Refund	

3... Reps can easily register and pay for events

No processing credit cards or invoices – the system will automatically create the invoice/payment upon registration

Checkout

Benny Jones \$1020.00

Online Credit Card Payment 

Online Bank Account Payment

Saved Card New Card

Saved Cards: *CSC: ?

*First Name: *Last Name:

- Or -

*Company Name:

*Street:

*City: *State: *Postal Code:

*Country:

Registration Confirmation

Your registration for Winter Rodeo has been received.

Confirmation Number: e.3097.237.1226
Primary Contact: Benny Jones (Ben's Brewery)
Payment Type: Credit Card

[Add to Calendar](#)

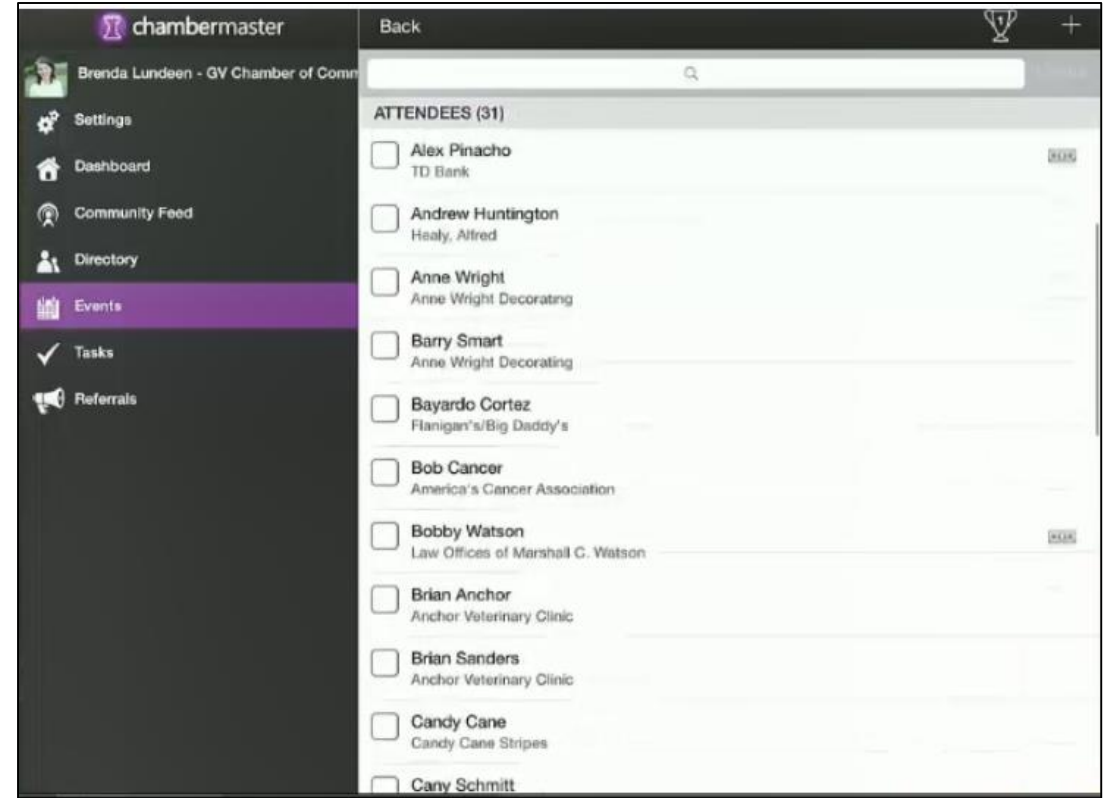
[Edit Registration](#)

Summary			
Item	Description	Quantity	Tot
Rodeo Registration Fee - Members	Benny Jones	1	
Early Registration Discount		N/A	
			Total:

4...Staff can easily process credit cards at an event

If a guest has not fully paid their invoice at the start of the event, your staff app guest list will show the money icon next to their name when checking them in

With GrowthZone Pay you can easily process their credit card, and the appropriate billing transaction will immediately be created



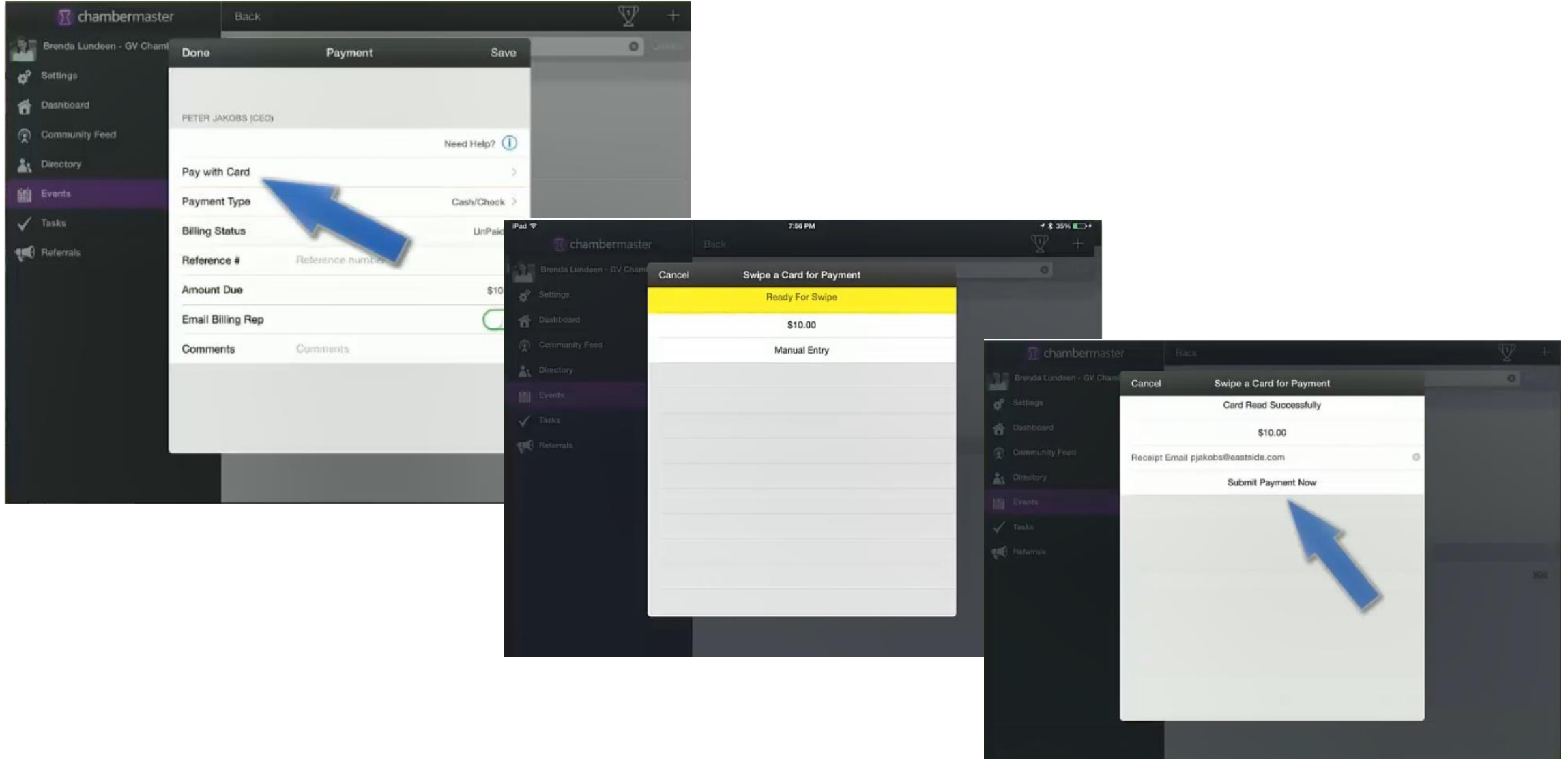
4...Staff can easily process credit cards at an event

Use the mobile card reader for an even faster and efficient customer experience

Charging credit/debit cards for event registration payment in the staff app is available to all customers with the Premium Version of the Staff App

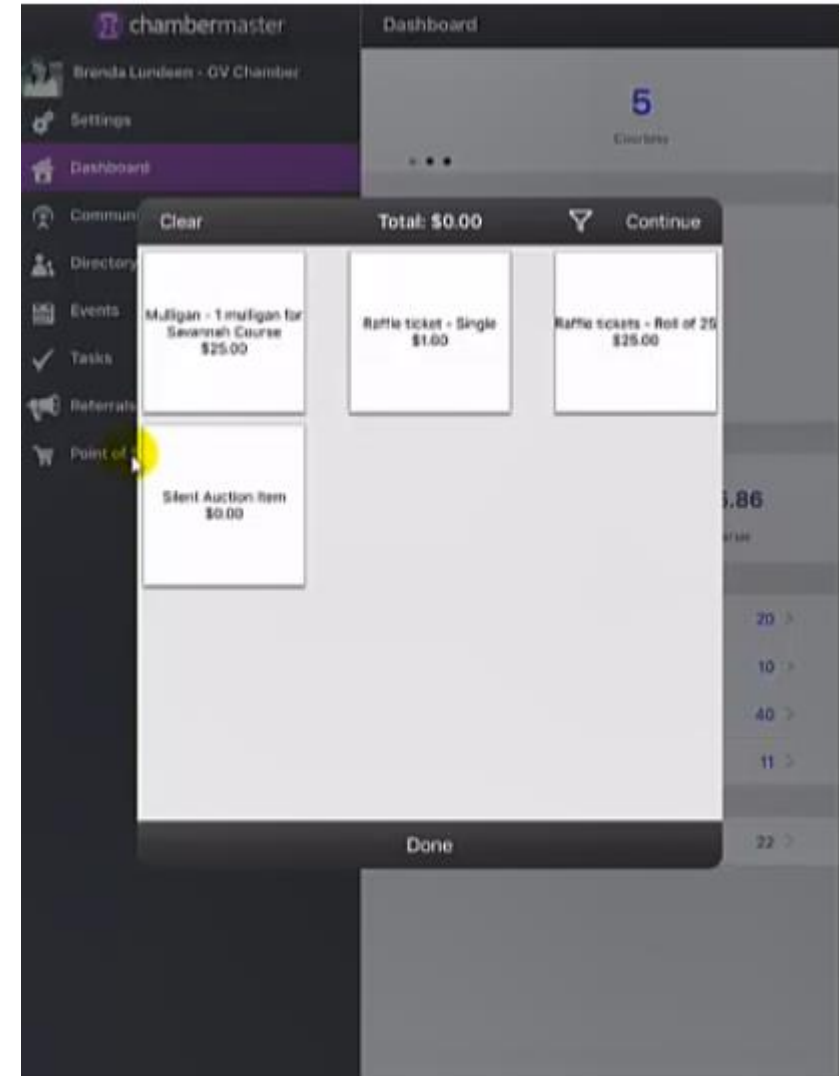
Video: [Paying Event Registrations with Credit Cards](#)

4...Staff can easily process credit cards at an event



5...Your staff saves time using the POS with the Staff App

- The Staff App Point of Sale module provides a full feature check-out solution
- If you wish to sell additional items at your events (raffle tickets, mulligans for golf tournaments, etc.) or you want to easily sell items in the office, this can be accomplished with the Staff App
- Video: [How it Works](#)



5...Your staff saves time using the POS with the Staff App GrowthZone smarter association software

Your staff will appreciate the automatic transactions created on the members' account - with no extra effort - it's immediate upon purchase. Requires

Premium Version of the Staff App

WIKI: [Working with POS](#)

And this just in...

We've automated the task of creating a Deposit for those using GrowthZone Pay. ... no longer do you need to manually find and select your back office payments to create a Deposit.

Deposit Date: Deposit Account:

Deposit Memo:

Deposit Total: 7 payments/receipts for \$36.41.

Adjustments and Payment Refunds are not included in this automatic deposit total. Check the [Deposits/Transfer report](#) in the Payment Processing Report & Management Tools to view those amounts. If any exist, enter those separately into your accounting software. [Read more](#)

Payments deposited to Unknown on 1/27/2019

<input type="checkbox"/>	Date	Type	Ref #	Sale #	Method	Member Name	Bill To	Details	Amount
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	9.32 Charge for Hot Deal! title...	9.32
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	9.32 Charge for Hot Deal! title...	9.32
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	9.32 Charge for Hot Deal! title...	9.32
<input type="checkbox"/>	12/29/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	5.61 Charge for job titled 300...	5.61
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	9.32 Charge for Hot Deal! title...	9.32
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	5.61 Charge for job titled Jobx	5.61
<input type="checkbox"/>	12/28/2018	PMT	Visa *4242		CreditCard	Grand View Lodge	Mr. Randy Howser	9.32 Charge for Hot Deal! title...	9.32

Cash Back Account: Cash Back Memo: Cash Back Amount:

Payments Deposited: 57.82
Processing Fee: 21.41
Deposit Subtotal: 36.41
Cash Back Amount: 0.00
Deposit Total: 36.41

And this just in...

Automated deposited allow you to easily match the deposits made to your bank account to the transactions in your ChamberMaster software

Automatic deposits include:

- All the transactions that match the payments that were actually deposited
- The processing fee associated with that deposit so you can easily reconcile your accounting software

Questions?

Ready to implement GrowthZone Pay? Contact sales@growthzone.com

